

Chiripal House, Shivranjani Cross Roads, Satellite, Ahmedabad -380 015  
Ph.: 079-26734660/2/3 Fax: 079-26768656



**KEYUR J. SHAH & ASSOCIATES**  
**COMPANY SECRETARIES**  
INSOLVENCY PROFESSIONAL | REGISTERED VALUER

To,

**Nandan Denim Limited**

Survey No. 198/1, 203/2 Saijpur-Gopalpur,  
Pirana Road, Piplej, Ahmedabad, Gujarat,  
India - 382405

Dear Sir/Madam,

I have examined the relevant books, registers, forms, documents, and papers produced electronically before us by Nandan Denim Limited ('the Company') and Registrars and Share Transfer Agent (RTA), Datamatics Business Solutions Ltd, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT			
1.	For Quarter Ended	30/06/2023	
2.	ISIN	INE875G01030	
3.	Face Value	Rs. 10	
4.	Name of the Company	Nandan Denim Limited	
5.	Registered Office Address	Survey No. 198/1, 203/2 Saijpur-Gopalpur Pirana Road, Piplej, Ahmedabad, Gujarat, India - 382405	
6.	Correspondence Address	Corporate Office: "Chiripal House", Shivrangani Cross Roads, Satellite, Ahmedabad, Gujarat, India - 380015	
7.	Telephone & Fax Nos.	Tel. No.: 079-26734660/2/3 Fax No.: 079-26768656	
8.	Email address	cs.ndl@chiripalgroup.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	1. National Stock Exchange of India Limited (NSE), 2. BSE Limited (Bombay Stock Exchange)	
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	1,44,14,71,68	100.00%
11.	Listed Capital (Exchange-wise) (As per company records)	1,44,14,71,68	100.00%
12.	Held in dematerialized form in CDSL	7,21,72,492	50.07%

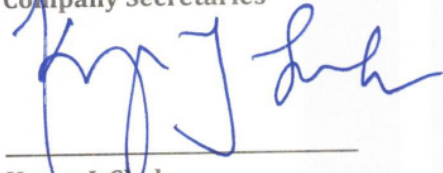


13.	Held in dematerialized form in NSDL	7,19,51,636	49.92%
14.	Physical	23,040	0.01%
15.	Total No. of shares (12+13+14)	14,41,47,168	100.00%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):	Not Applicable	
17.	Whether changes in share capital during the quarter?	No	
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of shares
	Confirmed after 21 Days	-	-
	Pending for more than 21 days	-	-
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Renuka Upadhyay (with effect from 10 <sup>th</sup> February, 2023) Compliance officer  Chiripal House, Shivranjani Cross Roads, Satellite, Ahmedabad, Gujarat, India - 380015  Tel. No.: 079-26734660 Fax No.: 079-26768656	
23.	Name, Address, Tel. & Fax No., Membership No. of the Auditor	Keyur J. Shah & Associates, Practicing Company Secretary Address: 1007, Sun Avenue One, Near Shreyas Foundation, Manekbaug Society, Ambawadi, Ahmedabad, Gujarat- 380015, India Membership No.: FCS: 9559 CP No.: 8814 Tel.: 079-48992182	



24.	Appointment of common agency for share registry work if yes (name & address)	Datamatics Business Solutions Ltd (earlier known as Datamatics Financial Services Ltd.) Plot No. B-5, Part B Cross Lane, MIDC, Andheri (East), Mumbai-400093, Maharashtra, India. Telephone no. -022-66712150-51 Mail ID- <a href="mailto:investorqry@dfssl.com">investorqry@dfssl.com</a> Website- <a href="http://www.dfssl.com">www.dfssl.com</a>
25.	Any other detail that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)	N.A.

For, Keyur J. Shah & Associates,  
Company Secretaries



Keyur J. Shah  
FCS: 9559  
COP: 8814  
UDIN: F009559E000615010  
Peer Review UIN: 1148/2021



Date: 15<sup>th</sup> July, 2023  
Place: Ahmedabad