

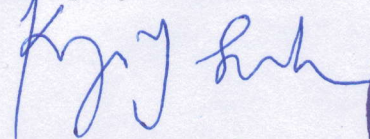


| RECONCILIATION OF SHARE CAPITAL AUDIT REPORT |   |  |                                  |
|--|---|--|----------------------------------|
| 1.   | For Quarter Ended   | 30/09/2020   |                                  |
| 2.   | ISIN  | INE875G01030   |                                  |
| 3.   | Face Value  | Rs. 10/-   |                                  |
| 4.   | Name of the Company   | Nandan Denim Limited   |                                  |
| 5.   | Registered Office Address   | Survey No. 198/1, 203/2 Saijpur-Gopalpur, Pirana Road, Piplej, Ahmedabad, Gujarat, India. PIN: 382405          |                                  |
| 6.   | Correspondence Address  | Corporate Office: "Chiripal House", Shivrangani Cross Roads, Satellite, Ahmedabad, Gujarat, India. PIN. 380015 |                                  |
| 7.   | Telephone & Fax Nos.  | Tel. No.: 079-26734660/2/3<br>Fax No.: 079-26768656  |                                  |
| 8.   | Email address   | cs.ndl@chiripalgroup.com   |                                  |
| 9.   | Names of the Stock Exchanges where the company's securities are listed:   | National Stock Exchange of India Limited (NSE),<br>Bombay Stock Exchange Limited (BSE)                         |                                  |
|  |   | <b>Number of shares</b>  | <b>% of Total Issued Capital</b> |
| 10.  | Issued Capital  | 4,80,49,056  | 100                              |
| 11.  | Listed Capital (Exchange-wise)<br>(as per company records)  | 4,80,49,056  | 100                              |
| 12.  | Held in dematerialized form in CDSL   | 2,12,69,435  | 44.266                           |
| 13.  | Held in dematerialized form in NSDL   | 2,67,69,289  | 55.712                           |
| 14.  | Physical  | 10,332   | 0.02                             |
| 15.  | Total No. of shares (12+13+14)  | <b>4,80,49,056</b>   | <b>100</b>                       |
| 16.  | Reasons for difference if any, between (10&11), (10&15), (11&15):   | Not Applicable   |                                  |
| 17.  | Whether changes in share capital during the quarter?  | No   |                                  |
| 18.  | Register of Members is updated (Yes / No)<br>If not, updated up to which date                                   | Yes  |                                  |
| 19.  | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | NIL  |                                  |
| 20.  | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable   |                                  |



|     |   |                        |   |                          |
|-----|---|------------------------|---|--------------------------|
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |                        |   |                          |
|     | <b>Total No. of Demat requests</b>  | <b>No. of requests</b> | <b>No. of shares</b>  | <b>Reasons for delay</b> |
|     | Confirmed after 21 Days   | -                      | -   | -                        |
|     | Pending for more than 21 days   | -                      | -   | -                        |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co.  |                        | <b>Ms. Purvee Roy</b><br><b>Compliance officer</b><br>Tel: 079-26473366<br>Fax: 079-26768656  |                          |
| 23. | Name, Address, Tel. & Fax No., Membership No. of the Auditor  |                        | <b>KEYUR J. SHAH</b><br><b>At Keyur J. Shah &amp; Associates,</b><br>Practicing Company Secretary<br>408, Chitrarath Complex, B/h President Hotel,<br>Off C. G. Road, Navrangpura- 380009<br>Gujarat, India.<br>Membership No.: FCS: 9559<br>CP No.: 8814<br>Tel.: 079-48992182   |                          |
| 24. | Appointment of common agency for share registry work if yes (name & address)  |                        | <b>Datamatics Business Solutions Ltd (earlier known as Datamatics Financial Services Ltd.)</b><br>Plot No. B-5, Part B Cross Lane, MIDC, Andheri (East), Mumbai-400093, Maharashtra, India.<br>Telephone no. -022-66712150-51<br>Mail ID- <a href="mailto:investorqry@dfssl.com">investorqry@dfssl.com</a><br>Website- <a href="http://www.dfssl.com">www.dfssl.com</a> |                          |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)                          |                        | <b>-NIL-</b>  |                          |

For, Keyur J. Shah & Associates,  
Company Secretaries,





**Keyur J. Shah**

FCS.: 9559

CP No.: 8814

**Place: Ahmedabad**

**Date: 30<sup>th</sup> October, 2020**

**UDIN: F009559B001111330**