



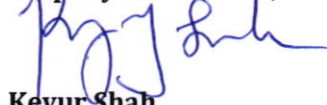
RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	30/06/2016					
2.	ISIN	INE875G01030					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	NANDAN DENIM LIMITED					
5.	Registered Office Address	Survey No. 198/1, 203/2, Saijpur-Gopalpur, Pirana Road, Piplej, Ahmedabad, Gujarat, India. PIN: 382405					
6.	Correspondence Address	Corporate Office: "Chiripal House", Shivranjani Cross Roads, Satellite, Ahmedabad, Gujarat, India. PIN: 380 015					
7.	Telephone & Fax Nos	Tel. No.: 079-26734660/2/3 Fax No.: 079-26768656					
8.	Email address	cs.ndl@chiripalgroup.com					
9.	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange of India Limited (NSE) BSE Limited. (BSE)					
					Number of shares	% of Total Issued Cap	
10.	Issued Capital				48049056	100%	
11.	Listed Capital (Exchange-wise) (as per company records)				48049056	100%	
12.	Held in dematerialised form in CDSL				19990068	41.60%	
13.	Held in dematerialised form in NSDL				28044136	58.37%	
14.	Physical				14852	0.03%	
15.	Total No. of shares (12+13+14)				48049056	100%	
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	Not Applicable					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
17.1	Listing of Equity shares issued to Polus Global Fund a Non-promoter group entity pursuant to conversion of warrants on a preferential basis	25,00,000 equity shares	Applied	1. NSE- National Stock Exchange of India Limited 2. BSE- BSE Limited	Yes	Yes	-



	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).		
18.	Register of Members is updated (Yes / No) If not, updated upto which date	Yes	
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	Not Applicable	
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Purvee Roy Compliance Officer Tel.: 079-25710231 Fax: 079-25711755	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Keyur J. Shah & Associates, Practicing Company Secretary "HSA", 6-Darpan Society, Above Central Bank, St. Xaviers Loyola Road, Darpan six cross road, Ahmedabad-380013 Membership No.: ACS: 16687 CP No.: 8814	
24.	Appointment of common agency for share registry work if yes (name & address)	Datamatics Financial Services Ltd. Plot No. B-5, Part B Cross Lane, MIDC, Andheri(East), Mumbai-400093	
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	-NIL-	

For, Keyur J. Shah & Associates,
Company Secretaries,



Keyur Shah

Proprietor

ACS: 16687

CP No.: 8814

Place: Ahmedabad

Date: 19.07.2016

