

<b>STATEMENT OF SHAREHOLDING PATTERN</b>			
<b>AS PER CLAUSE 35 OF THE LISTING AGREEMENT</b>			
Name of the Company	<b>NANDAN DENIM LIMITED</b>		
Scrip Code	<b>532641</b>		
Name of the Scrip	<b>NDL</b>		
Class of Security	<b>EQUITY</b>		
Quarter ended	<b>30<sup>TH</sup> SEPTEMBER, 2015</b> <b>(2<sup>ND</sup> quarter)</b>		
Face value	<b>Rs. 10/-</b>		
<b>Partly paid-up Shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>4,55,49,056 Equity Shares of Rs. 10/- each.</b>		

<b>(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN</b>								
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII/IV*100)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	7	5534302	5534302	12.15	12.15	2500000	45.17
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	4	22224418	22224418	48.79	48.79	8000000	36.00
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0.00
(e)	Any other	0	0	0	0	0	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>11</b>	<b>27758720</b>	<b>27758720</b>	<b>60.94</b>	<b>60.94</b>	<b>10500000</b>	<b>37.83</b>
2	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any other	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>11</b>	<b>27758720</b>	<b>27758720</b>	<b>60.94</b>	<b>60.94</b>	<b>10500000</b>	<b>37.83</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0	0	0	0
(b)	Financial Institutions / Banks	3	21701	21701	0.05	0.05	0	0

(c)	Central Government / State Government (s)	1	5500	5500	0.01	0.01	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	9	1532898	1532898	3.37	3.37	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any other	0	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>13</b>	<b>1560099</b>	<b>1560099</b>	<b>3.43</b>	<b>3.43</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	437	3425168	3425168	7.52	7.52	0	0
(b)(i)	Individuals – shareholders holding nominal share capital up to Rs. 1 lakh	31455	7400565	7385113	16.25	16.25	0	0
(b)(ii)	Individuals – shareholders holding nominal capital in excess or Rs. 1 lakh	55	2489225	2489225	5.46	5.46	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any other						0	0
(d)(i)	NRI Rep.	263	2759908	2759908	6.06	6.06	0	0
(d)(ii)	NRI Non-Rep.	71	155371	155371	0.34	0.34	0	0
	<b>Sub-Total (B)(2)</b>	<b>32281</b>	<b>16230237</b>	<b>16214785</b>	<b>35.63</b>	<b>35.63</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>32294</b>	<b>17790336</b>	<b>17774884</b>	<b>39.06</b>	<b>39.06</b>	<b>0</b>	<b>0</b>
	<b>Total = (A)+(B)</b>	<b>32305</b>	<b>45549056</b>	<b>45533604</b>	<b>100.00</b>	<b>100.00</b>	<b>10500000</b>	<b>23.05</b>
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
(i)	Promoter and Promoter Group	0	0	0	0	0	0	0
(ii)	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>32305</b>	<b>45549056</b>	<b>45533604</b>	<b>100.00</b>	<b>100.00</b>	<b>10500000</b>	<b>23.05</b>

**(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP':**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grant total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub clause (I)(a)	Number of Warrants held	As a % of total number of Warrants of the same class	Number of Convertible Securities held	As a % of total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Chiripal Industries Limited	1,18,44,270	26.00	40,00,000	33.77	8.78	0	0.00	0	0.00	26.00
2.	Chiripal Exim LLP	71,65,556	15.73	40,00,000	55.82	8.78	0	0.00	0	0.00	15.73
3.	Devkinandan Corporation LLP	29,67,592	6.52	0	0.00	0.00	0	0.00	0	0.00	6.52
4.	Brijmohan D. Chiripal	27,80,000	6.10	0	0.00	0.00	0	0.00	0	0.00	6.10
5.	Urmiladevi J. Agarwal	6,31,802	1.39	6,30,000	99.71	1.38	0	0.00	0	0.00	1.39
6.	Jyotiprasad D. Agarwal	6,30,000	1.38	6,30,000	100.00	1.38	0	0.00	0	0.00	1.38
7.	Jayprakash D. Agarwal	6,30,000	1.38	6,30,000	100.00	1.38	0	0.00	0	0.00	1.38
8.	Nishi J. Agarwal	4,80,000	1.05	4,80,000	100.00	1.05	0	0.00	0	0.00	1.05
9.	Vedprakash Devkinandan Chiripal *	2,52,500	0.56	0	0.00	0.00	0	0.00	0	0.00	0.56
10.	Chiripal Textile Mills Private Limited	2,47,000	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
11.	Deepak J. Agrawal	1,30,000	0.29	1,30,000	100.00	0.29	0	0.00	0	0.00	0.29
<b>TOTAL</b>		<b>2,77,58,720</b>	<b>60.94</b>	<b>1,05,00,000</b>	<b>37.83</b>	<b>23.05</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>60.94</b>

\* Shares held in the name of Vedprakash Devkinandan Chiripal are in HUF category.

**(I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:**

Sr. No.	Name of shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	Monil Chiripal	16,23,398	3.56	0	0.00	0	0.00	3.56
2.	New Leaina Investments Limited	9,04,000	1.98	0	0.00	0	0.00	1.98
3.	Manuj Chiripal	7,87,795	1.73	0	0.00	0	0.00	1.73
4.	Hexa International Private Limited	7,54,041	1.66	0	0.00	0	0.00	1.66
5.	Dolly Khanna	5,02,088	1.10	0	0.00	0	0.00	1.10
<b>TOTAL</b>		<b>45,71,322</b>	<b>10.03</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10.03</b>

**(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:**

Sr. No.	Name of shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
-- NIL --								

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES:**

Sr. No.	Name of shareholder	Category of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}
-- NIL --				

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs):**

Sr. No.	Name of shareholder	Category of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}
-- NIL --				

**(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES:**

Sr. No.	Name of shareholder	Category of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}
-- NIL --				

**(III)(a) STATEMENT SHOWING VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER:**

The Company, as of now, has only one Class of Shares i.e. Equity Shares.