| | STATEMENT OF SHA | REHOLDING PATTERN | | | | | |
|---|---|---|--|--|--|--|--|
| AS | PER CLAUSE 35 OF T | HE LISTING AGREEMENT | | | | | |
| Name of the Company NANDAN DENIM LIMITED | | | | | | | |
| Scrip Code | | 532641 | | | | | |
| Name of the Scrip | | NDL | | | | | |
| Class of Security | | EQUITY | | | | | |
| Quarter ended | | 31 ST MARCH, 2015 | | | | | |
| | | (4 th quarter) | | | | | |
| Face value | | Rs. 10/- | | | | | |
| | No. of partly | As a % of total no. of | As a % of total no. of | | | | |
| Partly paid-up Shares | paid-up shares | partly paid-up shares | shares of the Company | | | | |
| Held by Promoter / Promoter Group | N.A. | N.A. | N.A. | | | | |
| Held by Public | N.A. | N.A. | N.A. | | | | |
| Total | N.A. | N.A. | N.A. | | | | |
| 1000 | I TOPAL | 14074 | 14074 | | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoter Group | N.A. | N.A. | N.A. | | | | |
| Held by Public | N.A. | N.A. | N.A. | | | | |
| Total | N.A. | N.A. | N.A. | | | | |
| Warrants | No. of warrants | No. of warrants As a % of total no. of warrants | | | | | |
| Held by Promoter / Promoter | N.A. | N.A. | N.A. | | | | |
| Group | | | | | | | |
| Held by Public | N.A. N.A. N.A. | | | | | | |
| Total | N.A. N.A. N.A. | | | | | | |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | 4 55 49 056 Equity Shares of Rs 10/- each | | | | | | |

| Category | Category of | Number | Total | Number of | Total sharel | | | ledged or |
|----------|--|----------------------------------|----------|--------------------------|--------------------------|----------------------------|----------------------|-----------------------|
| Code | shareholder | shareholder of share- holders | | shares held in demat- | percentage of of sh | | otherwise encumbered | |
| | | | Silares | erialised form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII/IV*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 7 | 5534302 | 5534302 | 12.15 | 12.15 | 2500000 | 45.17 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 22224418 | 22224418 | 48.79 | 48.79 | 8040000 | 36.18 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (e) | Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (-) | Sub-Total (A)(1) | 11 | 27758720 | 27758720 | 60.94 | 60.94 | 10540000 | 37.97 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 11 | 27758720 | 27758720 | 60.94 | 60.94 | 10540000 | 37.97 |
| (B) | Public shareholding | | | | | | | |
| (a) | Institutions Mutual Funds / UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions / Banks | 3 | 16253 | 16253 | 0.04 | 0.04 | 0 | 0 |

| (a) | Central | 1 | | | | | | |
|---------|--------------------------------------|-------|----------|------------|--------|--------|----------|-------|
| (c) | | | | | | | | |
| | Government / | 1 | 5500 | 5500 | 0.01 | 0.01 | 0 | 0 |
| | State | | | | | | | |
| (-1) | Government (s) | | | | | | | |
| (d) | Venture Capital | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| /) | Funds | | | | | | | |
| (e) | Insurance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (£) | Companies | | | | | | | |
| (f) | Foreign Institutional | 2 | 1400063 | 1400063 | 2.00 | 2.00 | 0 | 0 |
| | Investors | 3 | 1409062 | 1409062 | 3.09 | 3.09 | 0 | 0 |
| (a) | | | | | | | | |
| (g) | Foreign Venture | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Capital Investors Qualified Foreign | | | | | | | |
| (11) | Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (1) | Sub-Total (B)(1) | 7 | 1430815 | 1430815 | 3.14 | 3.14 | 0 | 0 |
| 2 | Non-Institutions | , | 1430013 | 1430013 | 3.14 | 3.14 | | |
| (a) | Bodies Corporate | 361 | 3366317 | 3366317 | 7.39 | 7.39 | 0 | 0 |
| (b)(i) | Individuals – | 301 | 3300317 | 3300317 | 7.55 | 7.55 | Ü | 0 |
| (5)(1) | shareholders | | | | | | | |
| | holding nominal | 30688 | 7120319 | 7104767 | 15.64 | 15.64 | 0 | 0 |
| | share capital up | 30000 | 7120313 | , 10 1, 0, | 23.0 . | 13.01 | | |
| | to Rs. 1 lakh | | | | | | | |
| (b)(ii) | Individuals – | | | | | | | |
| (3/(/ | shareholders | | | | | | | |
| | holding nominal | 83 | 3407005 | 3407005 | 7.48 | 7.48 | 0 | 0 |
| | capital in excess | | | | | | | |
| | or Rs. 1 lakh | | | | | | | |
| (c) | Qualifed Foreign | 0 | 0 | 0 | 0 | 0 | | 0 |
| | Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other | | | | | | 0 | 0 |
| (d)(i) | NRI Rep. | 112 | 2370141 | 2370141 | 5.20 | 5.20 | 0 | 0 |
| (d)(ii) | NRI Non-Rep. | 32 | 95739 | 95739 | 0.21 | 0.21 | 0 | 0 |
| | Sub-Total (B)(2) | 31276 | 16359521 | 16343969 | 35.92 | 35.92 | 0 | 0 |
| | Total Public | | | | | | | |
| | Shareholding | 31283 | 17790336 | 17774784 | 39.06 | 39.06 | 0 | 0 |
| | (B)=(B)(1)+(B)(2) | | | | | | | |
| | Total = (A)+(B) | 31294 | 45549056 | 45533504 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by | | | | | | | |
| | custodians and | | | | | | | |
| | against which | | | | | | | |
| | Depository | | | | | | | |
| | Receipts have | | | | | | | |
| | been issued | | | | | | | |
| (i) | Promoter and | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| /**> | Promoter Group | | | | | | | |
| (ii) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL | 31294 | 45549056 | 45533504 | 100.00 | 100.00 | 10540000 | 37.97 |
| | (A)+(B)+(C) | | | | | | | |

(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP':

| | | Details of Shares held | | En | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | |
|------------|---|--------------------------|---------------------------------------|-------------|-------------------------|--|----------------------------------|---|--|--|---|
| Sr. No. | Name of the Shareholder | Number of Shares held | As a % of grant total (A) + (B) + (C) | Number | As a percentage | As a % of grand total (A) + (B) + (C) of sub clause (I)(a) | Number of Warrants held | As a % of total number of Warrants of the same class | Number of Convertible Securities held | As a % of total number of Convertible Securities of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1) | (11) | (111) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Chiripal Industries Limited | 1,18,44,270 | 26.00 | 40,00,000 | 33.77 | 8.78 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2. | Chiripal Exim LLP | 71,65,556 | 15.73 | 40,40,000 | 56.38 | 8.87 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3. | Brijmohan D. Chiripal | 27,80,000 | 6.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4. | Devkinandan Corporation LLP | 29,67,592 | 6.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 5. | Urmiladevi J. Agarwal | 6,31,802 | 1.39 | 6,30,000 | 99.71 | 1.38 | 0 | 0.00 | 0 | 0.00 | 0 |
| 6. | Jyotiprasad D. Agarwal | 6,30,000 | 1.38 | 6,30,000 | 100.00 | 1.38 | 0 | 0.00 | 0 | 0.00 | 0 |
| 7. | Jayprakash D. Agarwal | 6,30,000 | 1.38 | 6,30,000 | 100.00 | 1.38 | 0 | 0.00 | 0 | 0.00 | 0 |
| 8. | Nishi J. Agarwal | 4,80,000 | 1.05 | 4,80,000 | 100.00 | 1.05 | 0 | 0.00 | 0 | 0.00 | 0 |
| 9. | Vedprakash Devkinandan Chiripal | 2,52,500 | 0.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 10. | Chiripal Textile Mills Private Limited | 2,47,000 | 0.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 11. | Deepak J. Agrawal | 1,30,000 | 0.29 | 1,30,000 | 100.00 | 0.29 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | 2,77,58,720 | 60.94 | 1,05,40,000 | 37.97 | 23.14 | 0 | 0.00 | 0 | 0.00 | 0 |

(I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:

| Sr. | Name of shareholder | Number of | Shares as a percentage of total number of shares | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of | |
|-----|--------------------------------------|-------------|--|-------------------------------|--|--|---|---|--|
| No. | | shares held | {i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital | |
| 1. | Monil Chiripal | 16,23,398 | 3.56 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 2. | New Leaina Investments Limited | 8,95,000 | 1.97 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 3. | Hexa International Private Limited | 8,13,041 | 1.79 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 4. | Manuj Chiripal | 6,38,820 | 1.40 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 5. | Dolly Khanna | 5,06,754 | 1.11 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 6. | Orange Mauritius Investments Limited | 5,00,000 | 1.10 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 7. | Bhavana Textiles Private Limited | 4,88,432 | 1.07 | 0 | 0.00 | 0 | 0.00 | 0 | |
| | TOTAL | 54,65,445 | 12.00 | 0 | 0.00 | 0 | 0.00 | 0 | |

(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:

| Sr. | Name of shareholder | Number of | Shares as a percentage of total number of shares {i.e. Grand Total (A) + | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of | |
|-----|------------------------|-------------|---|-------------------------------|--|--|---|--|--|
| No. | ivanie di sitarendidei | shares held | (B) + (C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital | |
| | | | | | | | | | |
| | NIL | | | | | | | | |
| | | | | | | | | | |

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES:

| Sr. No. | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} |
|------------|------------------------------------|---------------------------|----------------------------|---|
| 1. | Chiripal Industries Limited | Promoter | 1,18,44,270 | 26.00 |
| 2. | Devkinandan Corporation LLP | Promoter | 29,67,592 | 6.52 |
| 3. | Merit Credit Corporation Limited | Public – Bodies Corporate | 3,16,514 | 0.69 |
| 4. | Rameswar Retailers Private Limited | Public – Bodies Corporate | 3,30,702 | 0.73 |
| | TOTAL | | 1,54,59,078 | 33.94 |

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs):

| Sr. No. | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} | | | | | |
|------------|---------------------|-------------------------|----------------------------|---|--|--|--|--|--|
| | | | | | | | | | |
| | NIL | | | | | | | | |
| | | | | | | | | | |

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES:

| Sr. No. | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} | | | | | |
|------------|---------------------|-------------------------|----------------------------|---|--|--|--|--|--|
| | | | | | | | | | |
| | NIL | | | | | | | | |
| | | | | | | | | | |

(III)(a) STATEMENT SHOWING VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER:

The Company, as of now, has only one Class of Shares i.e. Equity Shares.