

| <b>STATEMENT OF SHAREHOLDING PATTERN</b>  |  |  |   |
|---|--|--|---|
| <b>AS PER CLAUSE 35 OF THE LISTING AGREEMENT</b>  |  |  |   |
| Name of the Company   | <b>NANDAN DENIM LIMITED</b>                                    |  |   |
| Scrip Code  | <b>532641</b>  |  |   |
| Name of the Scrip   | <b>NDL</b>   |  |   |
| Class of Security   | <b>EQUITY</b>  |  |   |
| Quarter ended   | <b>30<sup>TH</sup> JUNE, 2015<br/>(1<sup>st</sup> quarter)</b> |  |   |
| Face value  | <b>Rs. 10/-</b>  |  |   |
|   |  |  |   |
| <b>Partly paid-up Shares</b>  | <b>No. of partly paid-up shares</b>                            | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by Promoter / Promoter Group   | N.A.   | N.A.   | N.A.  |
| Held by Public  | N.A.   | N.A.   | N.A.  |
| <b>Total</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b>   |
|   |  |  |   |
| <b>Outstanding convertible securities</b>   | <b>No. of outstanding securities</b>                           | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | N.A.   | N.A.   | N.A.  |
| Held by Public  | N.A.   | N.A.   | N.A.  |
| <b>Total</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b>   |
|   |  |  |   |
| <b>Warrants</b>   | <b>No. of warrants</b>   | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | N.A.   | N.A.   | N.A.  |
| Held by Public  | N.A.   | N.A.   | N.A.  |
| <b>Total</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b>   |
|   |  |  |   |
| <b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b> | <b>4,55,49,056 Equity Shares of Rs. 10/- each.</b>             |  |   |

| <b>(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN</b> |  |                        |                        |  |  |                            |  |                        |
|--|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category Code  | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                        |
|  |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)  | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII/IV*100) |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group</b>                         |                        |                        |  |  |                            |  |                        |
| 1  | <b>Indian</b>  |                        |                        |  |  |                            |  |                        |
| (a)  | Individuals / Hindu Undivided Family                                       | 7                      | 5534302                | 5534302                                      | 12.15  | 12.15                      | 2500000                                | 45.17                  |
| (b)  | Central Government / State Government(s)                                   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                   |
| (c)  | Bodies Corporate   | 4                      | 22224418               | 22224418                                     | 48.79  | 48.79                      | 8040000                                | 36.18                  |
| (d)  | Financial Institutions / Banks   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                   |
| (e)  | Any other  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                   |
|  | <b>Sub-Total (A)(1)</b>  | <b>11</b>              | <b>27758720</b>        | <b>27758720</b>                              | <b>60.94</b>   | <b>60.94</b>               | <b>10540000</b>                        | <b>37.97</b>           |
| 2  | <b>Foreign</b>   |                        |                        |  |  |                            |  |                        |
| (a)  | Individuals (Non Resident Individuals / Foreign Individuals)               | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (b)  | Bodies Corporate   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (c)  | Institutions   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (d)  | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (e)  | Any other  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>               |
|  | <b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>11</b>              | <b>27758720</b>        | <b>27758720</b>                              | <b>60.94</b>   | <b>60.94</b>               | <b>10540000</b>                        | <b>37.97</b>           |
| <b>(B)</b>   | <b>Public shareholding</b>   |                        |                        |  |  |                            |  |                        |
| 1  | <b>Institutions</b>  |                        |                        |  |  |                            |  |                        |
| (a)  | Mutual Funds / UTI   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (b)  | Financial Institutions / Banks   | 3                      | 22791                  | 22791  | 0.05   | 0.05                       | 0                                      | 0                      |

|            |   |              |                 |                 |               |               |                 |              |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| (c)        | Central Government / State Government (s)   | 1            | 5500            | 5500            | 0.01          | 0.01          | 0               | 0            |
| (d)        | Venture Capital Funds   | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (e)        | Insurance Companies   | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (f)        | Foreign Institutional Investors   | 4            | 1409062         | 1409062         | 3.09          | 3.09          | 0               | 0            |
| (g)        | Foreign Venture Capital Investors   | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (h)        | Qualified Foreign Investor  | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (i)        | Any other   | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
|            | <b>Sub-Total (B)(1)</b>   | <b>8</b>     | <b>1437353</b>  | <b>1437353</b>  | <b>3.15</b>   | <b>3.15</b>   | <b>0</b>        | <b>0</b>     |
| <b>2</b>   | <b>Non-Institutions</b>   |              |                 |                 |               |               |                 |              |
| (a)        | Bodies Corporate  | 416          | 3772414         | 3772414         | 8.28          | 8.28          | 0               | 0            |
| (b)(i)     | Individuals – shareholders holding nominal share capital up to Rs. 1 lakh               | 30141        | 6974114         | 6958562         | 15.31         | 15.31         | 0               | 0            |
| (b)(ii)    | Individuals – shareholders holding nominal capital in excess or Rs. 1 lakh              | 76           | 3032273         | 3032273         | 6.66          | 6.66          | 0               | 0            |
| (c)        | Qualified Foreign Investor  | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (d)        | Any other   |              |                 |                 |               |               | 0               | 0            |
| (d)(i)     | NRI Rep.  | 155          | 2465582         | 2465582         | 5.41          | 5.41          | 0               | 0            |
| (d)(ii)    | NRI Non-Rep.  | 44           | 108600          | 108600          | 0.24          | 0.24          | 0               | 0            |
|            | <b>Sub-Total (B)(2)</b>   | <b>30832</b> | <b>16352983</b> | <b>16337431</b> | <b>35.90</b>  | <b>35.90</b>  | <b>0</b>        | <b>0</b>     |
|            | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                      | <b>30840</b> | <b>17790336</b> | <b>17774784</b> | <b>39.06</b>  | <b>39.06</b>  | <b>0</b>        | <b>0</b>     |
|            | <b>Total = (A)+(B)</b>  | <b>30851</b> | <b>45549056</b> | <b>45533504</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b>        | <b>0</b>     |
| <b>(C)</b> | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |              |                 |                 |               |               |                 |              |
| (i)        | Promoter and Promoter Group   | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
| (ii)       | Public  | 0            | 0               | 0               | 0             | 0             | 0               | 0            |
|            | <b>Sub-Total (C)</b>  | <b>0</b>     | <b>0</b>        | <b>0</b>        | <b>0</b>      | <b>0</b>      | <b>0</b>        | <b>0</b>     |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>30851</b> | <b>45549056</b> | <b>45533504</b> | <b>100.00</b> | <b>100.00</b> | <b>10540000</b> | <b>23.14</b> |

**(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP':**

| Sr. No.      | Name of the Shareholder                | Details of Shares held |                                       | Encumbered Shares  |                      |  | Details of Warrants     |  | Details of Convertible Securities     |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|--------------------|----------------------|--|-------------------------|--|---------------------------------------|--|--|
|              |  | Number of Shares held  | As a % of grant total (A) + (B) + (C) | Number             | As a percentage      | As a % of grand total (A) + (B) + (C) of sub clause (I)(a) | Number of Warrants held | As a % of total number of Warrants of the same class | Number of Convertible Securities held | As a % of total number of Convertible Securities of the same class |  |
| (I)          | (II)                                   | (III)                  | (IV)                                  | (V)                | (VI) = (V)/(III)*100 | (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)   | (XII)  |
| 1.           | Chiripal Industries Limited            | 1,18,44,270            | 26.00                                 | 40,00,000          | 33.77                | 8.78   | 0                       | 0.00   | 0                                     | 0.00   | 26.00  |
| 2.           | Chiripal Exim LLP                      | 71,65,556              | 15.73                                 | 40,40,000          | 56.38                | 8.87   | 0                       | 0.00   | 0                                     | 0.00   | 15.73  |
| 3.           | Devkinandan Corporation LLP            | 29,67,592              | 6.52                                  | 0                  | 0.00                 | 0.00   | 0                       | 0.00   | 0                                     | 0.00   | 6.52   |
| 4.           | Brijmohan D. Chiripal                  | 27,80,000              | 6.10                                  | 0                  | 0.00                 | 0.00   | 0                       | 0.00   | 0                                     | 0.00   | 6.10   |
| 5.           | Urmiladevi J. Agarwal                  | 6,31,802               | 1.39                                  | 6,30,000           | 99.71                | 1.38   | 0                       | 0.00   | 0                                     | 0.00   | 1.39   |
| 6.           | Jyotiprasad D. Agarwal                 | 6,30,000               | 1.38                                  | 6,30,000           | 100.00               | 1.38   | 0                       | 0.00   | 0                                     | 0.00   | 1.38   |
| 7.           | Jayprakash D. Agarwal                  | 6,30,000               | 1.38                                  | 6,30,000           | 100.00               | 1.38   | 0                       | 0.00   | 0                                     | 0.00   | 1.38   |
| 8.           | Nishi J. Agarwal                       | 4,80,000               | 1.05                                  | 4,80,000           | 100.00               | 1.05   | 0                       | 0.00   | 0                                     | 0.00   | 1.05   |
| 9.           | Vedprakash Devkinandan Chiripal *      | 2,52,500               | 0.56                                  | 0                  | 0.00                 | 0.00   | 0                       | 0.00   | 0                                     | 0.00   | 0.56   |
| 10.          | Chiripal Textile Mills Private Limited | 2,47,000               | 0.54                                  | 0                  | 0.00                 | 0.00   | 0                       | 0.00   | 0                                     | 0.00   | 0.54   |
| 11.          | Deepak J. Agrawal                      | 1,30,000               | 0.29                                  | 1,30,000           | 100.00               | 0.29   | 0                       | 0.00   | 0                                     | 0.00   | 0.29   |
| <b>TOTAL</b> |  | <b>2,77,58,720</b>     | <b>60.94</b>                          | <b>1,05,40,000</b> | <b>37.97</b>         | <b>23.14</b>   | <b>0</b>                | <b>0.00</b>  | <b>0</b>                              | <b>0.00</b>  | <b>60.94</b>   |

\* Shares held in the name of Vedprakash Devkinandan Chiripal are in HUF category.

**(I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:**

| Sr. No.      | Name of shareholder                | Number of shares held | Shares as a percentage of total number of shares<br>{i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                                    |                       |  | Number of warrants held | As a % total number of warrants of same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1.           | Monil Chiripal                     | 16,23,398             | 3.56   | 0                       | 0.00  | 0                                     | 0.00  | 3.56   |
| 2.           | New Leaina Investments Limited     | 8,95,000              | 1.97   | 0                       | 0.00  | 0                                     | 0.00  | 1.97   |
| 3.           | Hexa International Private Limited | 8,13,041              | 1.79   | 0                       | 0.00  | 0                                     | 0.00  | 1.79   |
| 4.           | Manuj Chiripal                     | 6,38,821              | 1.40   | 0                       | 0.00  | 0                                     | 0.00  | 1.40   |
| 5.           | Dolly Khanna                       | 5,06,754              | 1.11   | 0                       | 0.00  | 0                                     | 0.00  | 1.11   |
| 6.           | Bhavana Textiles Private Limited   | 4,88,432              | 1.07   | 0                       | 0.00  | 0                                     | 0.00  | 1.07   |
| <b>TOTAL</b> |                                    | <b>49,65,446</b>      | <b>10.90</b>   | <b>0</b>                | <b>0.00</b>                                   | <b>0</b>                              | <b>0.00</b>   | <b>10.90</b>   |

**(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY:**

| Sr. No.   | Name of shareholder | Number of shares held | Shares as a percentage of total number of shares<br>{i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------|---------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|           |                     |                       |  | Number of warrants held | As a % total number of warrants of same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| -- NIL -- |                     |                       |  |                         |   |                                       |   |  |

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES:**

| Sr. No.   | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} |
|-----------|---------------------|-------------------------|----------------------------|---|
|           |                     |                         |                            |   |
| -- NIL -- |                     |                         |                            |   |
|           |                     |                         |                            |   |

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs):**

| Sr. No.   | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} |
|-----------|---------------------|-------------------------|----------------------------|---|
|           |                     |                         |                            |   |
| -- NIL -- |                     |                         |                            |   |
|           |                     |                         |                            |   |

**(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES:**

| Sr. No.   | Name of shareholder | Category of shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above} |
|-----------|---------------------|-------------------------|----------------------------|---|
|           |                     |                         |                            |   |
| -- NIL -- |                     |                         |                            |   |
|           |                     |                         |                            |   |

**(III)(a) STATEMENT SHOWING VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER:**

The Company, as of now, has only one Class of Shares i.e. Equity Shares.